

Let's make plans.

SENSIBLE RETIREMENT SOLUTIONS FOR SMALL BUSINESSES.



#1 IN OUR INDUSTRY FOR CUSTOMER SATISFACTION



Your plan will be affordable.

GO-Starter
\$9 per participant per month
 NO base fee
 NO AUM fee

GO-Plus
\$9 per participant per month
 \$29 base fee
 0.3% AUM fee

Advisor-led plans* **GO-Premier**
\$9 per participant per month
 \$29 base fee
 0.1% AUM fee

Your plan will be easy to run.

- 15-minute plan setup
- No administrative burden
- Live customer support
- Payroll integration
- Financial wellness tools included

We'll be there when you need us.

No one wants to get customer service from a robot. All our plan sponsors get a dedicated relationship manager, with support available by phone, email or chat. Our excellent support is our top-rated feature!



*If you're not already working with one, ask to be paired with a local plan advisor.