

Futures built here.

SENSIBLE RETIREMENT SOLUTIONS FOR SMALL BUSINESSES.



#1 IN OUR INDUSTRY FOR CUSTOMER SATISFACTION



Your plan will be affordable.



GO-Plus

\$9 per participant per month

\$29 base fee
0.3% AUM fee

Existing plans or complex needs



GO-Premier

\$9 per participant per month

\$29 base fee
0.1% AUM fee

Advisor-led plans*

*If you're not already working with one, ask to be paired with a local plan advisor.

Your plan will be easy to run.

- 15-minute plan setup
- No administrative burden
- Live customer support
- Payroll integration
- Financial wellness tools included

We'll be there when you need us.

No one wants to get customer service from a robot. All our plan sponsors get a dedicated relationship manager, with support available by phone, email or chat. Our excellent support is our top-rated feature!

