



401(k) Tax Credits

AN OVERVIEW OF TAX INCENTIVES FOR PROVIDING A RETIREMENT BENEFIT

1

Administrative credits

100% of administrative costs up to \$5000 per year for 3 years

*max credit is reduced for companies with fewer than 20 employees

2

Contribution credits

100% of contributions made to employees up to \$1000 per employee on a sliding scale for 5 years

3

Auto-enroll credits

\$500 per year for 3 years

If your company has fewer than 100 employees, and you don't already have an existing retirement plan, ask us to help you calculate how much you could save in taxes over the next 5 years.



CLAIM YOUR CREDITS!

When you start a new plan with 401GO, we will help ensure your credits get claimed by filling out the required tax form for you and sending it to you.

Form **8881**

Department of the Treasury
Internal Revenue Service