



Practical pricing.

RETIREMENT PLANS AREN'T EXPENSIVE ANYMORE.

We offer sensible solutions that suit the needs of any business circumstances. Our fees are transparent and affordable, allowing you to focus your efforts on wealth-building.

Starter-k Plan

An excellent alternative to a state program.

401(k) Plan

A full-feature plan designed to work for small businesses.

	GO-Starter \$25 /mo	GO-Plus \$79 /mo	GO-Max \$99 /mo
	<ul style="list-style-type: none"> \$4 per participant per month* 0.3% AUM fee 	<ul style="list-style-type: none"> \$9 per participant per month 0.3% AUM fee 	<ul style="list-style-type: none"> \$9 per participant per month 0.3% AUM fee
Contribution limits	\$7000	\$23,000	\$23,000
Employer contributions	not allowed	optional	optional
Roth + traditional	✓	✓	✓
Tax credits available	✓	✓	✓
Profit sharing	✗	✓	✓
Fee free for employees	✗	✓	✓
Volume pricing discounts	✗	✓	✓
True 360™ payroll integration	✗	✓	✓
Contribution limits	✗	✓	✓
Dedicated relationship manager	✗	✓	✓
ERISA bond	✗	✓	✓
New comp. profit sharing	✗	\$199	✓
Control groups**	✗	✗	✓
Combo DC/DB plans***	✗	✗	✓
Open fund window	✗	✗	✓

*GO-Starter participant fees can be charged either to the employer or the employee.
 **On the GO-Max plan, control groups can be established for a fee of \$30 per extra plan per month.
 ***We will work with your TPA for the DB cash balance plan, OR 401GO will serve as the TPA for an added cost of \$3500/year.