



# Futures built here.

A TECH-FORWARD RETIREMENT SOLUTION FOR SMALL BUSINESSES

Our model was built to be a practical solution for small companies, and meet their unique needs.

## Enjoy a tech platform that meets your needs.

Using proprietary automation technology and service bundling, we've created a reliable and modern platform that's easy to use.

- ✓ 15-minute setup process
- ✓ Hands-off management
- ✓ Transparent, affordable pricing

## Offer excellent benefits to your employees.

Employees will appreciate having a retirement benefit that makes it easy for them to save and invest for their futures.

- ✓ Excellent investment options
- ✓ Mobile app
- ✓ Financial wellness tools

## We'll handle the details for you.

You won't need an HR team to manage your retirement plan, because 401GO does the heavy lifting for you using automation.

- ✓ Eligibility tracking and notifications
- ✓ Compliance monitoring and reporting
- ✓ Payroll integration

## We automate everything but relationships.

No one wants customer service from a robot. If you need help, a team of live agents is available by phone, email or chat.



National Association of Plan Advisors

Top Recordkeeper