Retire powered by 40130

Heartland

Introducing Retire

SENSIBLE RETIREMENT SOLUTIONS FOR SMALL BUSINESSES

Your plan will be affordable.

\$139 per month \$7 per participant 0.3% AUM fee \$500 setup fee

GO-Plus

Our most popular plan, suitable for most small businesses.





GO-Solo

A great option for owner-operators with no employees.

0.3% AUM fee \$250 setup fee spouse acct included

per

Your plan will be easy to run.

- 15-minute plan setup
- No administrative burden
- Live customer support
- Payroll integration
- Financial wellness tools included



We'll be there when you need us.



No one wants to get customer service from a robot. All our plan sponsors get a dedicated relationship manager, with support available by phone, email or chat. Our excellent support is our toprated feature!