



# Practical pricing.

**MODERN RETIREMENT PLANS  
THAT MAKE FINANCIAL SENSE.**

## GO-Plus

401(k) and 403(b) Plans

**\$125/mo**

**\$2 - \$7 PER PARTICIPANT**  
**\$500 SETUP FEE**  
**0.15% AUM FEE**

- ✓ Flexible plan design
- ✓ True360™ payroll integration
- ✓ Profit sharing calculations
- ✓ Dedicated relationship manager
- ✓ ERISA bond included
- ✓ Tax credits available
- ✓ Open fund window
- ✓ Optional outside 3(38) fiduciary
- ✓ Controlled groups \$30/ea.
- ✓ Cash balance plans\*

\*We will work with your TPA for the cash balance plan, OR  
401GO will serve as the TPA for an added cost of \$3500/year.

## GO-Starter

A Simplified 401(k) Plan

**\$25/mo**

\$4 per participant  
0.3% AUM fee

## GO-Solo

A Solo 401(k) Plan

**\$19/mo**

\$250 setup fee  
0.15% AUM fee

## GO-PEP

A Pooled 401(k) Plan

**\$139/mo**

\$2 - \$7 per participant  
0.2% - 0.4% AUM fee

1-25 participants	\$7	101-150 participants	\$4
26-50 participants	\$6	151-200 participants	\$3
51-100 participants	\$5	200+ participants	\$2