

401(k) Product Overview

MODERN RETIREMENT SOLUTIONS FOR BUSINESSES

GO-Plus

MOST POPULAR



\$139/mo

\$7 per participant
0.3% AUM fee
\$500 setup fee

Businesses of all sizes can get a full-featured 401(k) plan that suits their unique needs. Deep volume discounts may make the per participant fee as low as \$2.

- ✓ Profit sharing plans
- ✓ Cash balance plans*
- ✓ Controlled groups*
- ✓ Roth employer matching

**extra fees apply*

GO-Starter

FOR SMALL BUSINESSES



\$25/mo

\$2 per participant
0.3% AUM fee
No setup fee

A great alternative to state-run programs, this plan helps very small companies provide affordable benefits now and transition to a full-featured plan as they grow.

- ✓ Frictionless management
- ✓ 15-minute setup
- ✓ Affordable pricing

GO-Solo

FOR OWNER-OPERATORS



\$19/mo

\$2 per participant
0.3% AUM fee
\$250 setup fee

More robust than other single-employee options, a solo 401(k) gives solopreneurs a powerful saving method that's easy to transition if they hire.

- ✓ High contribution limits
- ✓ Spouse account included
- ✓ Easy onboarding
- ✓ Frictionless management

All Plans Include:

- ✓ 3(16) admin services
- ✓ Industry-leading customer service
- ✓ Financial wellness tools
- ✓ 3(38) fiduciary services
- ✓ Mobile app for employees

We automate everything but relationships.

No one wants customer service from a robot. A team of live U.S.-based agents is available by phone, email, or chat.



★★★★★
4.8 STAR RATING

