

# Your future matters.

THE STARTER 401(K) WAS DESIGNED FOR VERY SMALL BUSINESSES.

For businesses that want to offer a retirement benefit but aren't ready for a more robust 401(k), a starter-k is a great option.

## Employees get a way to save.

Unlike an IRA, a starter-k gives employees a payroll-deducted way to save.

## You can afford this plan.

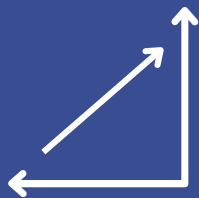
At just \$25/mo., this is one of the most affordable retirement options.

**\$7,000**

2024 contribution limit

**\$1,000**

catch-up for those 50+



easy  
starter 401(k)



0.3% AUM fee  
low monthly fee

**\$25** per month  
+ \$2 per participant

**0.3%** AUM fee

- ✓ Great investment options
- ✓ Guided portfolio builder
- ✓ Financial wellness tools
- ✓ 15-minute setup
- ✓ Easy administration
- ✓ Eligible for tax credits
- ✓ Set eligibility requirements



**We automate everything but relationships.**

Live support by phone, email or chat. Our excellent support is our top rated feature!



★★★★★  
4.8 STAR RATING

**#1**

IN OUR INDUSTRY  
FOR CUSTOMER  
SATISFACTION