



It's easy to make the switch.

EXPLORE THE ADVANTAGES OF SWITCHING RETIREMENT PLATFORMS

Your company's 401(k) plan should work for your business and your employees—not against you. If your current provider is charging excessive fees, offering limited investment options, or failing to provide top-tier service, it may be time for a change.

Why switch to 401GO?

✓ Lower Costs

If your current provider has excessive administrative, investment, or hidden fees, switching to 401GO may save you money.

✓ Better Investment Options

Few retirement providers offer an investment lineup as broad as 401GO's. And, our portfolio building tool make it easy for first-time investors to select their funds.

✓ Flexible Fiduciary Support

If the current provider does not maintain compliance with regulations, your company may face legal and financial risks.

✓ Excellent Payroll Integration

401GO has built 360° API integrations with many popular payroll providers. This gives you automatic real-time data transfers in both directions, with no added work.

✓ Best-in-Industry Customer Support

401GO plans come with live support for employees and dedicated relationship managers for plan sponsors.



Why do businesses change providers?

✓ Costs for Employers and Employees

Staying with an expensive provider can eat away at employee savings due to high expense ratios and administrative fees.

✓ Lower Participation and Savings Rates

If the plan is difficult to use or lacks strong investment options, employees may not contribute as much as they should.

✓ Operational Inefficiencies

Outdated technology, unstable payroll integrations and poor service can result in wasted time for HR teams, increasing administrative burdens.

✓ Employee Dissatisfaction

A poor 401(k) experience can lead to employee frustration, negatively impacting morale and retention.

Moving your retirement plan to 401GO is easier than you think.

401GO has a streamlined transfer process that comes with plenty of support. You'll be assigned two specialists to help you with a smooth transition.

Plus, cash conversions make the experience for participants fast and friction-free.