

Practical pricing.

**MODERN RETIREMENT PLANS
THAT MAKE FINANCIAL SENSE.**

GO-Plus

401(k) and 403(b) Plans

\$125/mo

\$2 - \$7 PER PARTICIPANT
\$500 SETUP FEE
0.15% AUM FEE

- ✓ Flexible plan design
- ✓ True360™ payroll integration
- ✓ Profit sharing calculations
- ✓ Dedicated relationship manager
- ✓ ERISA bond included
- ✓ Tax credits available
- ✓ Open fund window
- ✓ Optional outside 3(38) fiduciary
- ✓ Controlled groups \$30/ea.
- ✓ Cash balance plans*

GO-Starter

A Simplified 401(k) Plan

\$4 per participant
0.3% AUM fee

\$25/mo

GO-Solo

A Solo 401(k) Plan

\$250 setup fee
0.15% AUM fee

\$19/mo

Cash Balance

A Defined Benefit Plan

Must be paired with
a 401(k) plan*

\$3500/yr

*We will work with your TPA for the cash balance plan, OR
401GO will serve as the TPA for an added cost of \$3500/year.

1-25 participants	\$7	101-150 participants	\$4
26-50 participants	\$6	151-200 participants	\$3
51-100 participants	\$5	200+ participants	\$2