



Switch to 401GO.

EXPLORE THE ADVANTAGES



Your company's 401(k) plan should support your business and your employees, not stand in the way. If your current provider charges high fees, offers limited investments, or doesn't deliver great service, it may be time for a change.

Why do businesses change providers?

- ✓ **Costs for Employers and Employees**
High expense ratios and administrative fees can erode employee savings over time.
- ✓ **Lower Participation and Savings Rates**
Complicated plans or weak investment options often lead to lower participation and savings.
- ✓ **Operational Inefficiencies**
Outdated technology or poor payroll integrations create extra work for HR teams.
- ✓ **Employee Dissatisfaction**
A frustrating 401(k) experience can harm morale and retention.

Why switch to 401GO?

- ✓ **Lower Costs**
Switching to 401GO may reduce administrative, investment, or hidden fees.
- ✓ **Better Investment Options**
401GO offers a broad investment lineup and an easy portfolio-building tool for new investors.
- ✓ **Flexible Fiduciary Support**
401GO helps reduce legal and compliance risks with strong fiduciary support.
- ✓ **Excellent Payroll Integration**
360° API payroll integrations provide automatic, real-time data updates with no extra work.
- ✓ **Best-in-Industry Customer Support**
Get live employee support and a dedicated relationship manager for your plan.

Moving your retirement plan to 401GO is easier than you think.

401GO has a streamlined transfer process that comes with plenty of support. Cash conversions make the experience for participants fast and friction-free.

