



Practical pricing.

PLANS THAT MAKE FINANCIAL SENSE



GO-Plus
401(k) and 403(b) plans

\$125/mo

\$2 - \$7 per participant
\$500 setup fee
0.15% AUM fee

- Flexible plan design
- True360™ payroll integration
- Dedicated relationship manager
- ERISA bond included
- 3(16) administration services included
- 3(38) investment fiduciary (OR)
- Optional outside 3(38) fiduciary
- Open investment window
- Tax credits available
- Profit sharing calculations*
- Controlled groups*
- Cash balance plans*

*Additional fees may apply.

GO-Solo
Solo 401(k) plans

\$19/mo

\$250 setup fee
0.15% AUM fee

GO-PEP
Group 401(k) plans

\$139/mo

\$7 per participant
0.2% - 0.4% AUM fee

Cash Balance
Defined benefit plans

\$3500

per year
0.15% AUM fee

1-25 participants	\$7	101-150 participants	\$4
26-50 participants	\$6	151-200 participants	\$3
51-100 participants	\$5	200+ participants	\$2

New comparability profit sharing calculations = \$199
Controlled groups = additional EINs are \$30 each.