



Find the right plan.

PRACTICAL RETIREMENT SOLUTIONS

401GO offers modern retirement solutions designed to meet the unique needs of every business. With streamlined plan options, intuitive technology, and dedicated support, we help you build a retirement benefit that works for your team and your future.

	GO-Plus	GO-Starter	GO-Solo
2026 Employee contribution limit	\$24,500	\$6,000	\$24,500
Flexible plan design	✓	not allowed	✓
Employer contributions	optional	not allowed	optional
Open architecture with 10K+ funds	✓	✗	✓
True360™ Concierge support	✓	✗	✓
Dedicated relationship manager	✓	✗	✗
3(16) administrative services	✓	✓	✓
3(38) investment fiduciary	✓	✓	✓
Form 5500 signed and filed	✓	✓	✓**
Multiple EIN support*	✓	✗	--
Financial advisor friendly	✓	✗	✓
Mobile app for participants	✓	✓	✓
Financial wellness tools	✓	✓	✓
Federal tax credits available	✓	✓	✗
Form 8881 completed for client	✓	✓	✗
Profit-sharing plans	optional	--	optional
Cash balance plans*	✓	--	--

*Additional fees may apply.
 **Available when assets are \$250K+

