



Find a plan that suits you.

401(K) PRODUCT OVERVIEW

GO-Plus MOST POPULAR



\$139/mo

\$7 per participant
0.3% AUM fee
\$500 setup fee

Businesses of all sizes can get a full-featured 401(k) plan that suits their unique needs. Deep volume discounts may make the per participant fee as low as \$2.

- Profit sharing plans
- Cash balance plans*
- Controlled groups*
- Roth employer matching

Go-Starter FOR SMALL BUSINESSES



\$25/mo

\$4 per participant
0.3% AUM fee
No setup fee

A great alternative to state-run programs, this plan helps very small companies provide affordable benefits now and transition to a full-featured plan as they grow.

- Frictionless management
- 15-minute setup
- Affordable pricing

GO-Solo FOR OWNER-OPERATORS



\$19/mo

0.3% AUM fee
\$250 setup fee
Spouse acct included

More robust than other single-employee options, a solo 401(k) gives solopreneurs a powerful saving method that's easy to transition if they hire.

- High contribution limits
- Spouse account included
- Easy onboarding
- Frictionless management

*Additional fees apply.

All plans include:

- ✓ 3(16) admin services
- ✓ 3(38) fiduciary services
- ✓ Mobile app for employees
- ✓ Financial wellness tools

We automate everything but relationships.

No one wants customer service from a robot. A team of live, U.S.-based agents is available by phone, email, or chat.

