



Take advantage of tax incentives.

DISCOVER 401(K) TAX CREDITS



Small businesses can unlock big tax savings. If you have fewer than 100 employees and no existing retirement plan, discover how much you could save in just five years.

Administrative Credits

100%

of administrative costs
up to \$5000 per year
for 3 years

Businesses with 51-100 employees
can claim 50% of admin costs.

To calculate the maximum credit
per year, multiply the number of
non-highly compensated employees
(non-HCEs) by \$250.

Contribution Credits

100%

of contributions made to
employees
up to \$1000 per eligible
employee on a sliding scale
for 5 years

Eligible employees are those that
are paid no more than \$100,000/yr.

For businesses with 51-100
employees, the percentage is
reduced by 2 points for every
employee over 50.

Auto-Enroll Credits

\$500

per year
for 3 years

Auto-enrollment is mandatory for
almost all new plans, but the tax
credit is still available.

Claim your credits!

Form **8881**

Department of the
Treasury
Internal Revenue Service

When you start a plan with 401GO, we will complete the form on
your behalf and send it to you so you can easily claim the credits
that so many businesses lose out on.

★★★★★
4.8 STAR RATING

